



Sumber : Tradingview, PT Erdikha Elit Sekuritas

Sectoral	Last	Change %
Basic Materials	1,179.59	↑ 2.58%
Consumer Cyclical	785.71	↑ 2.32%
Energy	742.05	↑ 2.56%
Financials	1,322.22	↓ -0.26%
Healthcare	1,404.65	↑ 1.05%
Industrials	958.39	↑ 0.16%
Infrastructures	886.77	↓ -0.09%
Consumer Non-Cyclical	710.17	↑ 0.44%
Properties & Real Estate	793.09	↑ 0.61%
Technology	11,278.33	↑ 3.02%
Transportation & Logistic	997.03	↑ 3.02%

*Data Update Pukul 15.30 WIB

Commodities		Last	Change %
Palm Oil	RM	3,850.00	↓ -0.77%
Crude Oil	\$	73.68	↑ 0.42%
Nickel	\$	18,020.00	↑ 0.14%
Gold	\$	1,795.65	↓ -0.06%
Coal	\$	132.97	↓ -2.94%

*Data Update Terakhir Pukul 07.42 WIB

Indeks	Close	Change %
Dow Jones Industrial	34,577	↓ -0.60%
S&P 500	4,344	↓ -0.20%
Nasdaq Composite	14,664	↑ 0.17%
FTSE 100 London	7,101	↓ -0.89%
DAX Xetra Frankfurt	15,511	↓ -0.96%
Shanghai Composite	3,530	↓ -0.12%
Hangseng Index	28,073	↓ -0.25%
Nikkei 225 Osaka	28,643	↑ 0.16%

*Data Update Terakhir Pukul 07.42 WIB

Indikator	Tingkat
Pertumbuhan ekonomi (Q1-2021)	-0.74%
Inflasi (Mei 2021)	1.68%
BI 7 Day Reverse Repo Rate (Feb 2021)	4%
Defisit anggaran (APBN 2021)	-5.17% PDB
Transaksi berjalan 2020	-0,40% PDB
Cadangan devisa (Mei 2020)	US\$ 136.39 miliar
Neraca Pembayaran Indonesia 2020	US\$ 4.1 miliar

Daily Recommendation						
Stock	Last Price	Recommendation	Target Price	Upside (%)	Stop Loss	Commentary
MPPA	1,155	Sell on strength	1175 - 1215	1.7% - 5.2%	1110	Consolidation
AGII	1,550	Sell on strength	1650 - 1700	6.5% - 9.7%	1500	Consolidation
EMTK	2,800	Sell on strength	2830 - 2870	1.1% - 2.5%	2800	Bullish breakway
BNLI	2,880	Sell on strength	2920 - 3000	1.4% - 4.2%	2690	Gap up
CPIN	6,625	Speculative Buy	6700 - 6825	1.1% - 3%	6500	Goldencross
JPFA	1,750	Speculative Buy	1815 - 1870	3.7% - 6.9%	1710	Consolidation
MAIN	725	Speculative Buy	735 - 750	1.4% - 3.4%	710	Huge volume accumulation
			-			
			-			
			-			

Stock Watchlist

IHSG	6,047.1	Net F *Sell*	-174,M
Change %	0.69%	F Buy	2551,M
Net Foreign Buy (YTD)	13.18 T	D Buy	9884,M
Resistance	6,100	F Sell	2725,M
Support	6,000	D Sell	9710,M

Highlight News

IHSG OUTLOOK
Indeks pada perdagangan kemarin ditutup menguat pada level 6047.Ditransaksikan dengan volume yang cukup ramai jika dibandingkan dengan rata-rata volume 5 hari perdagangan. Indeks ditopang oleh sektor Technology (3,015%), Basic Materials (2,58%), Energy (2,556%), Consumer Cyclical (2,318%), Healthcare (1,053%), Properties & Real Estate (0,609%), Consumer Non-Cyclical (0,442%), Transportation & Logistic (0,336%), Industrials (0,157%), kendati dibebani oleh sektor Infrastructures (-0,09%), Financials (-0,26%) yang mengalami pelemahan walaupun tidak signifikan. Indeks pada hari ini diperkirakan akan bergerak pada range level support 6000 dan level resistance 6100.

Global Sentiment
Pergerakan indeks kemarin cenderung optimis dikarenakan para pelaku pasar merespon terkait arah harga minyak mentah setelah rapat OPEC yang juga dihadiri sekutunya yakni Rusia dkk gagal mencapai kesepakatan mengenai penghentian pemangkasan produksi meski ada indikasi pemulihan ekonomi di berbagai negara maju. Kemudian dari sisi data ekonomi, Jerman telah merilis data pesanan industri yang turun pada bulan Mei, sebesar 3,7%. Konsensus ekonom dalam polling Reuters semula memperkirakan kenaikan sebesar 1% setelah pada April meningkat 1,2%. Kemudian dari dalam negeri, setelah rilisnya proyeksi pertumbuhan ekonomi oleh pemerintah yang memproyeksikan pada kuartal ini akan cenderung melambat apabila kenaikan kasus Covid-19 ini masih belum mereda, sehingga para pelaku pasar cenderung wait and see dan berhati-hati.

Untuk pergerakan indeks pada hari Rabu (7/7/2021) ada beberapa indikator ekonomi yang perlu diperhatikan oleh para pelaku pasar diantaranya yakni terkait Cadangan Devisa untuk domestik yang diproyeksikan akan meningkat takni sebesar \$137B dari sebelumnya \$136.4B. Lalu, akan rilis juga data Industrial Production dari Jerman yang diproyeksikan akan tumbuh positif menyusul beberapa data ekonomi Jerman yang sebelumnya perlahan telah membaik juga yakni sebebsar 0.7% dari -1% menurut Konsensus Trading Economics, kemudian untuk China juga akan rilis terkait cadangan devisanya yang diproyeksikan akan cenderung stagnan di \$3.22T.

ECONOMIC CALENDAR

Sources: Trading Economics, Erdikha Research

Monday July 05 2021				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Services PMI JUN		50.3	55.1		55
8:45 AM	CN	Caixin Composite PMI JUN		50.6	53.8		53.6
3:00 PM	EA	Markit Services PMI Final JUN		58.3	55.2	58.0	58.0
3:00 PM	EA	Markit Composite PMI Final JUN		59.5	57.1	59.2	59.2
3:00 PM	GB	New Car Sales YoY JUN		28%	674.1%		
3:30 PM	GB	Markit/CIPS UK Services PMI Final JUN		62.4	62.9	61.7	61.7
3:30 PM	GB	Markit/CIPS Composite PMI Final JUN		62.2	62.9	61.7	61.7
4:00 PM	EA	ECB President Lagarde Speech					
Tuesday July 06 2021				Actual	Previous	Consensus	Forecast
2:30 PM	EA	Construction PMI JUN		50.3	50.3		51.1
3:30 PM	GB	Construction PMI JUN		66.3	64.2	63.8	62.8
4:00 PM	EA	Retail Sales MoM MAY		4.6%	-3.9%®	4.4%	3.7%
4:00 PM	EA	Retail Sales YoY MAY		9%	23.3%®	8.2%	10.5%
4:00 PM	EA	ZEW Economic Sentiment Index JUL		61.2	81.3		78.9
4:45 PM	GB	10-Year Treasury Gilt Auction		0.819%	0.940%		
5:50 PM	US	LMI Logistics Managers Index Current JUN		75	71.3		
8:45 PM	US	Markit Services PMI Final JUN		64.6	70.4	64.8	64.8
8:45 PM	US	Markit Composite PMI Final JUN		63.7	68.7	63.9	63.9
9:00 PM	US	ISM Non-Manufacturing PMI JUN		60.1	64	63.5	63
9:00 PM	US	ISM Non-Manufacturing Business Activity JUN		60.4	66.2	66.4	65.7
9:00 PM	US	ISM Non-Manufacturing Prices JUN		79.5	80.6		81
9:00 PM	US	ISM Non-Manufacturing New Orders JUN		62.1	63.9		63
9:00 PM	US	ISM Non-Manufacturing Employment JUN		49.3	55.3		54
9:30 PM	US	NY Fed Treasury Purchases 0 to 2.25 yrs				\$12.425B	
10:30 PM	US	6-Month Bill Auction		0.050%	0.055%		
10:30 PM	US	3-Month Bill Auction		0.050%	0.050%		
Wednesday July 07 2021				Actual	Previous	Consensus	Forecast
12:00 AM	US	42-Day Bill Auction		0.045%	0.040%		
7:00 AM	US	Total Vehicle Sales JUN	***		17M		
10:00 AM	ID	Foreign Exchange Reserves JUN			\$136.4B		\$137B
1:00 PM	GB	Halifax House Price Index MoM JUN			1.3%		2%
1:00 PM	GB	Halifax House Price Index YoY JUN			9.5%		12.3%
3:00 PM	CN	Foreign Exchange Reserves JUN			\$3.22T	\$3.202T	\$3.2T
3:30 PM	GB	Labour Productivity QoQ Final Q1			-4.3%		0.8%
5:00 PM	GB	BBA Mortgage Rate JUN	***		3.62%		3.62%
6:00 PM	US	MBA Mortgage Applications 02/JUL			-6.9%		
6:00 PM	US	MBA 30-Year Mortgage Rate 02/JUL			3.2%		
7:55 PM	US	Redbook YoY 03/JUL			18.2%		
9:00 PM	US	JOLTs Job Openings MAY			9.286M	9.388M	9.1M
9:00 PM	US	IBD/TIPP Economic Optimism JUL			56.4		56
9:30 PM	US	NY Fed Treasury Purchases 10 to 22.5 yrs				\$1.425B	
Thursday July 08 2021				Actual	Previous	Consensus	Forecast
	US	FOMC Minutes					
3:30 AM	US	API Crude Oil Stock Change 02/JUL			-8.153M		
7:30 PM	EA	ECB Monetary Policy Meeting Accounts					
7:30 PM	US	Initial Jobless Claims 03/JUL			364K	350K	320K
7:30 PM	US	Jobless Claims 4-week Average JUL/03			392.75K		379.25K
7:30 PM	US	Continuing Jobless Claims 26/JUN			3469K	3335K	3380K
9:30 PM	US	EIA Natural Gas Stocks Change 02/JUL			76Bcf		
9:30 PM	US	NY Fed Treasury Purchases 2.25 to 4.5 yrs				\$8.425B	
10:00 PM	US	EIA Crude Oil Stocks Change 02/JUL			-6.718M		
10:00 PM	US	EIA Gasoline Stocks Change 02/JUL			1.522M		
10:00 PM	US	EIA Refinery Crude Runs Change 02/JUL			0.187M		
10:00 PM	US	EIA Distillate Stocks Change 02/JUL			-0.869M		
10:00 PM	US	EIA Distillate Fuel Production Change 02/JUL			-0.083M		
10:00 PM	US	EIA Heating Oil Stocks Change 02/JUL			0.016M		
10:00 PM	US	EIA Gasoline Production Change 02/JUL			-0.749M		
10:00 PM	US	EIA Cushing Crude Oil Stocks Change 02/JUL			-1.46M		
10:00 PM	US	EIA Crude Oil Imports Change 02/JUL			-0.603M		
10:30 PM	US	4-Week Bill Auction			0.050%		
10:30 PM	US	8-Week Bill Auction			0.045%		
Friday July 09 2021				Actual	Previous	Consensus	Forecast
2:00 AM	US	Consumer Credit Change MAY			\$18.61B	\$18.4B	\$19B
	CN	Inflation Rate YoY JUN			1.3%	1.3%	1.5%

8:30 AM	CN	<u>Inflation Rate MoM JUN</u>	-0.2%	0%	0.1%
8:30 AM	CN	<u>PPI YoY JUN</u>	9%	8.8%	8.9%
	GB	<u>Balance of Trade MAY</u>	£-0.9B		£-1.4B
1:00 PM	GB	<u>Industrial Production YoY MAY</u>	27.5%	21.6%	26.2%
1:00 PM	GB	<u>Industrial Production MoM MAY</u>	-1.3%	1.5%	1.2%
1:00 PM	GB	<u>GDP 3-Month Avg MAY</u>	1.5%	3.9%	3.7%
1:00 PM	GB	<u>Manufacturing Production YoY MAY</u>	39.7%	29.5%	30.6%
1:00 PM	GB	<u>Construction Output YoY MAY</u>	77.9%	58.3%	64%
1:00 PM	GB	<u>GDP YoY MAY</u>	27.6%	25.9%	25.1%
1:00 PM	GB	<u>Goods Trade Balance MAY</u>	£-10.96B	£-11.1B	£-12B
1:00 PM	GB	<u>GDP MoM MAY</u>	2.3%	1.5%	1.5%
1:00 PM	GB	<u>Manufacturing Production MoM MAY</u>	-0.3%	1%	1.1%
5:00 PM	EA	<u>ECB President Lagarde Speech</u>			
8:00 PM	GB	<u>NIESR Monthly GDP Tracker Q2</u>	3.8%		5.1%
9:00 PM	US	<u>Wholesale Inventories MoM MAY</u>	1%	1.1%	1.1%
9:30 PM	US	NY Fed Treasury Purchases 22.5 to 30 yrs		\$2.025B	

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